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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 8079)

CHANGE IN AUDITORS

This announcement is made by Easy Repay Finance & Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) hereby announces that Moore Stephens CPA Limited (“**Moore Stephens**”) has resigned as the auditor of the Company and its subsidiaries incorporated in Hong Kong with effect from 18 April 2023, having taken into account of factors including the level of audit fees and the available internal resources in light of current work flow and professional risk associated with the audit.

Moore Stephens has confirmed in the resignation letter that there are no circumstances connected with its resignation that need to be brought to the attention of shareholders of the Company (the “**Shareholders**”). The Board confirmed that Moore Stephens has not commenced any audit work on the consolidated financial statements of the Group for the year ended 31 March 2023. The Board believes that the change of auditor will not have any impact on the annual audit of the Company for the year ended 31 March 2023.

The Board and the audit committee of the Company (the “**Audit Committee**”) have also confirmed that there is no disagreement or unresolved matter between Moore Stephens and the Company, and that there is no other matter in respect of the change of auditor which should be brought to the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to Moore Stephens for the professional and quality services rendered to the Company.

The Board further announces that, with the recommendation of the Audit Committee, the Board resolved to appoint CL Partners CPA Limited (“**CL Partners**”) as the auditor of the Group with effect from 18 April 2023 to fill the casual vacancy following the resignation of Moore Stephens and to hold the office until the conclusion of the next annual general meeting of the Company.

The Board would like to take this opportunity to express its warm welcome to CL Partners on their appointment as the auditor of the Company.

By order of the Board
Easy Repay Finance & Investment Limited
Chan Yan Tak
Chairman

Hong Kong, 18 April 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Chan Yan Tak, Mr. Lim Ming Shing, Tony, Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive directors; Mr. Lee King Fui, Mr. Joseph Rodrick Law, Mr. To Kwan and Ms. Ho Sau Ping Pia as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.